



Goldhorse Securities Limited

金馬證券有限公司

Participants of The Stock Exchange of Hong Kong Limited

香港聯合交易所有限公司參與者

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Account Number

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Professional Investor Declaration Form (Individual and Corporate) 專業投資者聲明書（個人及法團）

As a licensed corporation regulated by the Securities and Futures Commission of Hong Kong (the “SFC”), Goldhorse Securities Limited (“GHSL”) is required to comply with the provisions of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “SFO”), requirements prescribed by the SFC and other applicable laws and regulations.

作為被香港證券及期貨事務監察委員會（「證監會」）監管的持牌法團，金馬證券有限公司（「金馬證券」）需遵守《證券及期貨條例》（香港法例第 571 章）（「證券及期貨條例」）、證監會所制定的規則及其他相關的法規。

For the purposes of Sections 103, 174, 175 of the SFO, Schedule 17 of the “Companies (Winding Up and Miscellaneous Provisions) Ordinance” (Cap. 32 of the Laws of Hong Kong) (the “CWUMPO”), “Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules” (Cap. 571Q of the Laws of Hong Kong) (the “Contract Notes Rules”) and the “Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission” (the “Code of Conduct”), GHSL proposes to classify the Client as a “Professional Investor” on the basis that the Client may fall under paragraphs (a) to (j) of the definition of “Professional Investor” in Part 1 of Schedule 1 to the SFO and/or paragraphs (a) to (d) of Section 3 of the “Securities and Futures (Professional Investor) Rules” (Cap. 571D of the Laws of Hong Kong) (the “PI Rules”).

就《證券及期貨條例》第 103、174 和 175 條、《公司（清盤及雜項條文）條例》（香港法例第 32 章）（「清盤及雜項條文條例」）附表 17、《證券及期貨（成交單據、戶口結單及收據）規則》（香港法例第 571Q 章）（「成交單據、戶口結單及收據規則」）及證券及期貨事務監察委員會持牌人或註冊人操守準則（「操守準則」），金馬證券建議把客戶依照《證券及期貨條例》附表 1 第 1 部「專業投資者」定義第 (a) 至 (j) 段及/或《證券及期貨（專業投資者）規則》（香港法例第 571D 章）（「專業投資者條例」）第 3 條第 (a) 至 (d) 段歸類為「專業投資者」。

PART 1 – RISKS AND CONSEQUENCES OF BEING TREATED AS A “PI”

第一部分 — 被視為一名「專業投資者」的風險和後果

As a consequence of being classified as a “PI”, GHSL will be able to offer the Client certain investment products and investment opportunities which are **ONLY** available to “PI”. In particular, GHSL will be able to offer the Client securities or investment products which are not authorised by the SFC and/or in relation to which the prospectus requirements under the CWUMPO do not apply. If the Client is classified as a “PI”, GHSL would assume that the Client has sufficient professional investment knowledge on the relevant products and markets

作為被歸類為一名「專業投資者」的後果，金馬證券將能夠為客戶提供某些只給「專業投資者」的投資產品及投資機會。其中，金馬證券將能夠為客戶提供未被證監會認可及/或未受「清盤及雜項條文條例」中有關於招股章程的要求所規管的證券或投資產品。如客戶被歸類為一名「專業投資者」，金馬證券將假設客戶對相關投資產品和市場有足夠的專業投資知識。

The Client is strongly advised by GHSL to seek independent professional advice on the following matters:

金馬證券強烈建議客戶就下列事項尋求獨立專業意見：

- (i) whether the Client is willing to be classified as a “PI” by GHSL; and
客戶是否願意被金馬證券歸類為一名「專業投資者」；及
- (ii) the risks and consequences of being classified as a “PI” by GHSL.
被金馬證券歸類為一名「專業投資者」的風險和後果。

PART 2 – PORTFOLIO ADEQUACY TEST

第二部分 — 資產充足度測試

If the Client falls under one of the categories below, please put a “√” in the appropriate box below.

如客戶屬於以下其中一個類別，請於下列適當空格內加上「√」號。

For the purposes of Section 4, 5(1), 6(a) or 7 of the PI Rules, the total assets entrusted to a trust corporation, the portfolio of an individual, or the portfolio or total assets of a corporation or partnership, are to be ascertained by referring to any one or more of the following:

為施行「專業投資者條例」第 4、5(1)、6(a) 或 7 條，託付予某信託法團的總資產、某名個人的投資組合、或某法團或合夥的投資組合或總資產，將通過參閱以下任何一份或多於一份文件而獲確定：

Categories 類別	Requirements 準則	Required Supporting Documents 所需證明文件
<input type="checkbox"/> (A) Individuals 個人	<p>Having a portfolio of not less than HK\$8,000,000 at the signing date of this Professional Investor Declaration Form (Individual and Corporate) (“Form”), when any one or more of the following are taken into account: 在考慮以下任何一項或多於一項時，擁有的投資組合在本專業投資者聲明書（個人及法團）（「聲明書」）簽署當日不少於港幣 \$8,000,000：</p> <p><input type="checkbox"/> (a) a portfolio on the individual’s own account; 該個人本人的帳戶內的投資組合；</p> <p><input type="checkbox"/> (b) a portfolio on a joint account with the individual’s associate¹; 該個人聯同其有聯繫者¹於某聯權共有帳戶內的投資組合</p> <p>(please specify the relationship between the Client and the associate 請註明客戶與該有聯繫者的關係： _____);</p> <p><input type="checkbox"/> (c) the individual’s equal share of a portfolio on a joint account with one or more persons other than the individual’s associate¹; 該個人在聯同一名或多於一名其有聯繫者¹以外的人士於某聯權共有帳戶內的投資組合中平均所佔部分；</p> <p><input type="checkbox"/> (d) other requirement that fulfills the definitions of “Individual PI” as indicated in Section 5 of the PI Rules which are updated on July 13, 2018, please specify: 其他符合於 2018 年 7 月 13 日所更新的「專業投資者規則」內第 5 條的所示「個人專業投資者」的規定，請註明： _____ _____ _____ _____ _____ _____ _____</p>	<p><input type="checkbox"/> A statement of account or a certificate issued by a custodian² within 3 months before the signing date of this Form 由保管人²在本聲明書簽署日前 3 個月內發出的帳戶結單或證明書</p> <p>AND 及</p> <p>(if applicable 如適用)</p> <p><input type="checkbox"/> For item (d), the Client should provide supporting document(s) to demonstrate the Client’s fulfillment of the definitions of “Individual PI” as indicated in Section 5 of the PI Rules which are updated on July 13, 2018. 有關第 (d) 項，客戶應提供證明文件，證明客戶符合於 2018 年 7 月 13 日所更新的「專業投資者規則」內第 5 條所示「個人專業投資者」的規定。</p>

PART 2 – PORTFOLIO ADEQUACY TEST

第二部分 — 資產充足度測試

Categories 類別	Requirements 準則	Required Supporting Documents 所需證明文件
<input type="checkbox"/> (B) Corporations 法團	<p>(any one of the following requirements 以下任何一個準則)</p> <p><input type="checkbox"/> (a) Having a portfolio of not less than HK\$8,000,000; or total assets of not less than HK\$40,000,000 at the signing date of this Form; 擁有的投資組合在本聲明書簽署當日不少於港幣 \$8,000,000；或總資產不少於港幣 \$40,000,000；</p> <p><input type="checkbox"/> (b) at the signing date of this Form, has as its principal business the holding of investments and is wholly owned by any one or more of the following persons: 在本聲明書簽署當日的主要業務是持有投資項目並在本聲明書簽署當日由以下任何一名或多於一名人士全資擁有的法團：</p> <p>(i) an individual specified under Category (A); 類別 (A) 下指明的個人；</p> <p>(ii) a corporation specified in this Category; 本類別指明的法團；</p> <p>(iii) a trust corporation specified under Category (C); 類別 (C) 下指明的信託法團；</p> <p>(iv) a partnership specified under Category (D); and 類別 (D) 下指明的合夥；及</p> <p>(v) a PI within the meaning of paragraph (a), (d), (e), (f), (g) or (h) of the definition of “PI” in Section 1 of Part 1 of Schedule 1 to the SFO; or 屬《證券及期貨條例》附表 1 第 1 部「專業投資者」定義的 (a)、(d)、(e)、(f)、(g) 或 (h) 段所指的「專業投資者」；或</p> <p><input type="checkbox"/> (c) at the signing date of this Form, wholly owns a corporation referred to (a) above. 在本聲明書簽署當日，全資擁有以上 (a) 所述的法團。</p>	<p>(any one or more of the following supporting documents) 以下任何一份或多於一份證明文件)</p> <p><input type="checkbox"/> (i) The most recent audited financial statement prepared within 16 months before the signing date of this Form; or (ii) a management account³ issued by a certified public accountant (“CPA”) within 12 months before the signing date of this Form (i) 在本聲明書簽署日前 16 個月內擬備的最近期的經審計的財務報表；或 (ii) 由註冊會計師在本聲明書簽署日前 12 個月內發出的管理會計帳目³</p> <p>(please specify the full name and membership number of the CPA 請註明該註冊會計師之全名及會員編號：</p> <p>Full Name 全名：_____</p> <p>Membership No. 會員編號：_____)</p> <p><input type="checkbox"/> A statement of account or a certificate issued by a custodian² within 3 months before the signing date of this Form 由保管人²在本聲明書簽署日前 3 個月內發出的帳戶結單或證明書</p> <p><input type="checkbox"/> A public filing⁴ submitted by or on behalf of the corporation within 12 months before the signing date of this Form 由或代表法團在本聲明書簽署日前 12 個月內呈交的公開檔案⁴</p> <p>(please specify the source of the public filing 請註明該公開檔案的來源：</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____)</p>

PART 2 – PORTFOLIO ADEQUACY TEST

第二部分 — 資產充足度測試

Categories 類別	Requirements 準則	Required Supporting Documents 所需證明文件
<input type="checkbox"/> (C) Trust corporations 信託法團	<input type="checkbox"/> Having been entrusted under one or more trusts of which it acts as a trustee with total assets of not less than HK\$40,000,000 at the signing date of this Form. 在本聲明書的簽署當日，擔任一項或多於一項信託的信託人，而在該項或該等信託下獲託付的總資產不少於港幣\$40,000,000。	<p>(any one or more of the following supporting documents 以下任何一份或多於一份證明文件)</p> <p><input type="checkbox"/> (i) The most recent audited financial statement prepared within 16 months before the signing date of this Form; or (ii) a management account³ issued by a CPA within 12 months before the signing date of this Form (i) 在本聲明書簽署日前 16 個月內擬備的最近期的經審計的財務報表；或 (ii) 由註冊會計師在本聲明書簽署日前 12 個月內發出的管理會計帳目³</p> <p>(please specify the full name and membership number of the CPA: 請註明該註冊會計師之全名及會員編號：</p> <p>Full Name 全名：_____</p> <p>Membership No. 會員編號：_____)</p> <p><input type="checkbox"/> A statement of account or a certificate issued by a custodian² within 3 months before the signing date of this Form 由保管人²在本聲明書簽署日前 3 個月內發出的帳戶結單或證明書</p> <p><input type="checkbox"/> A public filing⁴ submitted by or on behalf of the trust corporation within 12 months before the signing date of this Form 由或代表信託法團在本聲明書簽署日前 12 個月內呈交的公開檔案⁴</p> <p>(please specify the source of the public filing 請註明該公開檔案的來源：</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____)</p>

PART 2 – PORTFOLIO ADEQUACY TEST

第二部分 — 資產充足度測試

Categories 類別	Requirements 準則	Required Supporting Documents 所需證明文件
<input type="checkbox"/> (D) Partnerships 合夥	<input type="checkbox"/> Having a portfolio of not less than HK\$8,000,000; or total assets of not less than HK\$40,000,000 at the signing date of this Form. 擁有的投資組合在本聲明書簽署當日不少於港幣 \$8,000,000；或總資產不少於港幣 \$40,000,000。	<p>(any one or more of the following supporting documents 以下任何一份或多於一份證明文件)</p> <p><input type="checkbox"/> (i) The most recent audited financial statement prepared within 16 months before the signing date of this Form; or (ii) a management account³ issued by a CPA within 12 months before the signing date of this Form (i) 在本聲明書簽署日前 16 個月內擬備的最近期的經審計的財務報表；或 (ii) 由註冊會計師在本聲明書簽署日前 12 個月內發出的管理會計帳目³</p> <p>(please specify the full name and membership number of the CPA: 請註明該註冊會計師之全名及會員編號：</p> <p>Full Name 全名：_____</p> <p>Membership No. 會員編號：_____)</p> <p><input type="checkbox"/> A statement of account or a certificate issued by a custodian² within 3 months before the signing date of this Form 由保管人²在本聲明書簽署日前 3 個月內發出的帳戶結單或證明書</p> <p><input type="checkbox"/> A public filing⁴ submitted by or on behalf of the partnership within 12 months before the signing date of this Form 由或代表合夥在本聲明書簽署日前 12 個月內呈交的公開檔案⁴</p> <p>(please specify the source of the public filing 請註明該公開檔案的來源：</p> <p>_____</p> <p>_____)</p>

¹ Associate, in relation to an individual, means the spouse or any child of the individual.
就任何個人而言，有聯繫者指該人的配偶或任何子女。

² Custodian means:
保管人指：

- (a) a corporation the principal business of which is to act as a custodian of securities or other property for another person, whether on trust or by contract; or
主要業務是作為另一人的證券或其他財產的保管人（不論是以信託或合約形式保管）的法團；或
- (b) any of the following persons whose business includes acting as a custodian of securities or other property for another person, whether on trust or by contract:
業務包括作為另一人的證券或其他財產的保管人（不論是以信託或合約形式保管）的下述人士：
- (i) an authorized financial institution;
認可財務機構；
 - (ii) a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong;
並非認可財務機構但根據香港以外地方的法律受規管的銀行；
 - (iii) a licensed corporation;
持牌法團；
 - (iv) a person carrying on the business of the provision of investment services and regulated under the law of any place outside Hong Kong.
經營提供投資服務的業務並根據香港以外地方的法律受規管的人。

³ Only applicable for having a legitimate and reasonable reason in writing by a CPA.
只適用於由註冊會計師以書面形式編寫的合法合理的原因。

⁴ Public filing means by or on behalf of:
公開檔案指由或代表：

- (a) a trust corporation (whether on its own behalf or in respect of a trust of which it acts as a trustee);
信託法團（不論是代表其本身或就其擔任信託人的任何信託）；
- (b) an individual;
個人；
- (c) a corporation (other than a trust corporation referred to (a)); or
法團（(a) 提述的信託法團除外）；或
- (d) a partnership,
合夥，

a document that, pursuant to the legal or regulatory requirements in Hong Kong or in a place outside Hong Kong, has been submitted to a person or body that is under a duty to publish the document to, or otherwise make the document available for inspection by, members of the public in Hong Kong or in a place outside Hong Kong.
依據香港或香港以外地方的法律規定或規管性規定而呈交給某人士或團體的文件，而該人士或團體有責任向香港或香港以外地方的公眾發表該文件，或以其他方式提供該文件予有關的公眾查閱。

PART 3 – RIGHT TO WITHDRAWAL FROM BEING TREATED AS A “PI”

第三部分 — 撤回被視為「專業投資者」的權利

The Client understands that the Client has the right, at any time, in respect of all the investment products and/or market or part thereof on giving a prior written notice of at least seven (7) days to GHSL to object to being treated as a “PI” and request to withdraw from being so treated.

客戶明白，客戶有權在任何時候，就所有投資產品及/或市場（或當中任何部份）給予金馬證券最少七(7)天的書面通知以反對被視為「專業投資者」及要求撤回被視為「專業投資者」的資格。

The Client agrees that unless and until GHSL receives from the Client a written notice of the Client’s objection and withdrawal, GHSL will be entitled to treat the Client as a “PI”. Any request by the Client to withdraw from being treated as a “PI” shall be without prejudice to and shall not affect the provision of any services rendered to the Client on the basis that the Client is a “PI” prior to such withdrawal taking effect.

客戶同意，除非及直至金馬證券收到客戶有關反對及撤回資格之書面通知，金馬證券有權將客戶視作「專業投資者」。任何有關客戶撤回「專業投資者」資格的要求，在該撤回要求生效前，均不會妨礙及影響金馬證券向客戶提供的服務。

The Client understands that the Client should inform GHSL immediately if the Client becomes aware of any change in the Client’s financial conditions that may affect the Client’s eligibility for being classified as a “PI”. Otherwise, the resulting consequences shall be borne by the Client himself.

客戶明白，如客戶意識到任何可能構成影響符合被視作「專業投資者」資格的財政狀況變化，客戶需立即通知金馬證券，否則因此導致的後果將由客戶自行承擔。

PART 4 – CLIENT DECLARATION

第四部分 — 客戶聲明

The Client hereby confirms that:

客戶謹此確認：

- (a) all the information provided in this Form is true, complete and accurate;
在本表格內提供的所有資料是真實、完整及正確的；
- (b) the Client fully understands the risk and consequences of being treated as a “PI” and the Client has been given an opportunity to obtain professional independent advice;
客戶完全明白被視為一名「專業投資者」的風險及後果，以及客戶有機會諮詢專業獨立意見；
- (c) the Client understands that the completion of this Form does not mean that the Client would be classified as a “PI” by GHSL;
客戶明白填寫本表格不代表客戶會被金馬證券歸類為一名「專業投資者」；
- (d) the Client understands that GHSL has the right to reject the Client’s request for treating as PI without giving any reason;
客戶明白金馬證券可以不提供任何理由而拒絕批准客戶成為「專業投資者」；
- (e) the Client agrees to provide supporting document(s) to GHSL annually to ensure that the Client continues to fulfill the requisite requirement under the PI Rules; and
客戶同意每年向金馬證券提供證明文件，以確保客戶持續符合「專業投資者規則」之必要條件；及
- (f) if there is any discrepancy between the English and Chinese versions of this Questionnaire, the English version shall prevail.
本問卷之中英文版本如有任何歧義，將以英文版本為準。

S.V.

Signature of the Client/Authorized Person 客戶/獲授權人士簽署

Date 日期

Name of the Client/Authorized Person 客戶/獲授權人士姓名

Part 1 – Client Assessment

(a)

Does the Client fulfill the criteria to be treated as a PI?

☐ Yes

☐ No

(b)

Does the Client provide all the required supporting document(s) (*Please attach*)?

☐ Yes

☐ No

(c)

What is the approximate asset/portfolio size of the Client (in terms of HK\$)?

HK\$

Signature of GHSL Staff

Date

Name of GHSL Staff

SFC C.E. Number

Part 2 – Approved by GHSL

Handled by CS Department:	Name:	Signature:	Date:
Reviewed by CS Department:	Name:	Signature:	Date:
Approved by Responsible Officer:	Name:	Signature:	Date:
Input by CS Department:	Name:	Signature:	Date:
Checked by CS Department:	Name:	Signature:	Date: